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EDUCATION

Master of Business Economics, University of Delhi (New Delhi, India), 2002

Bachelor of Commerce (Honors), University of Delhi (New Delhi, India), 2000

PROFESSIONAL AFFILIATIONS

Chartered Financial Analyst Institute (CFAI): CFA® Charterholder

CFA Society Phoenix

PROFESSIONAL HISTORY

Henry & Horne, LLP (Tempe, Arizona): Senior Valuation Analyst

Veriti Consulting, LLC (Scottsdale, Arizona): Financial Consultant

Independent Business Valuation Consultant

Federation of Indian Chambers of Commerce and Industry (New Delhi, India): Research Associate

BankAustria (Vienna, Austria): Summer Intern

PROFESSIONAL EXPERIENCE

BUSINESS VALUATION AND LITIGATION SUPPORT

Performed business valuation projects of closely held businesses for various purposes and across a broad spectrum of industries

Analyzed and adjusted financial statements of clients' businesses and applied valuation models under asset, income and market approaches

Applied discounts and premiums for control and marketability, to the value(s) derived from above models, to arrive at an opinion of the fair market value of the subject company

Conducted economic and industry research related to the subject company and wrote reports encompassing all of the above analysis

Gained expertise in valuation of firms in a variety of industries, including automotive retail, real estate, construction, trucking, specialized freighting, medical practices, equipment manufacturing, consumer product manufacturing, printing, restaurants, hospitality, child care, solar energy, IT consulting, software, biotechnology, semiconductor manufacturing, and system integration

Worked on engagements involving family limited partnerships and holding companies for estate and gift tax valuation

Valued stock options of closely held and public companies for purposes of executive compensation, financial reporting and marital dissolution

Applied Black-Scholes and Lattice models to value stock options

Worked on intangible asset valuation engagements, including goodwill and patents

Involved in litigation support engagements related to divorce, spousal and child maintenance, loss of profits, fraud, loss of earnings, and calculation of damage claims

Performed forensic accounting services for marital dissolutions

Interpreted, analyzed and explained multiple regression models used for forecasting

ECONOMIC AND INDUSTRY RESEARCH

Conducted economic and industry research through surveys, interviews and meetings with business owners, executive board members and top management personnel of various companies, industry representatives and public officials

Developed quantitative and qualitative models to be used for various business environment issues and analyzed the potential impact on the Indian economy and specific industries

Prepared reports, speeches, presentations and press releases detailing results of primary and secondary research

Organized meetings and conferences on topics related to Indian economy and concerns of Indian businesses

ARTICLE

"Valuating a Restaurant: A Recipe for Success," June 2012

PRESENTATION

"Rx for Clarity: Valuation of a Medical Practice," June 2016